

Stocks/Securities

How to donate stock gifts to St. Mary's Visitation Parish:

St. Mary's gratefully accepts gifts of stock.

If this is your intention, please inform your broker that you will make a stock gift for the benefit of St. Mary's Congregation. The stock gift should be sent to:

Charles Schwab and Company

Account Name: St. Mary's Congregation

Account Number: 1463-1906

DTC: 0164

Your donation will be acknowledged by St. Mary's Congregation the amount will be based on the fair market value (the average of the high and low price) of the stock on the date the shares are deposited into St. Mary's account at Charles Schwab.

To insure proper and timely credit for contributions of securities, please notify Cheryl Peters, Director of Administrative Services, of the details (the name of the stock and the number of shares) of your gift. Cheryl Peters can be reached at 262-782-4575 or cpeters@stmaryeg.org.

Thank you for your generosity to St. Mary's Visitation!